



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

11th February 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, February 11, 2024

	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,333.72	77.56	1.07%	7.58%	7,415.87	6,357.12	43.33	1.63	22.40	3.27
Premier Index	8,058.11	96.52	1.21%	7.77%	8,263.06	6,899.51	33.28	1.83	21.97	3.56
Main Index	5,943.75	24.39	0.41%	6.72%	6,021.46	5,311.80	10.06	0.98	23.80	2.29
NIC 50 Index	9,365.37	115.57	1.25%	8.05%	9,365.37	8,000.20	32.58	1.83	21.97	3.56

	Value Mn(KD)	Volume (Mn share)
All Share Index	80.48	243.38
Premier Index	60.48	139.63
Main Index	20.01	103.75
NIC 50 Index	74.69	190.37

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Palms Agro Production	0.202	442,325	126.97%
Gulf Franchising Holding	0.108	37,293	68.75%
Energy House Holding	0.104	24,182	42.47%
United Projects for Aviation S	0.180	73,163	16.88%
Future Kid Entertainment and R	0.130	1,729,551	10.17%

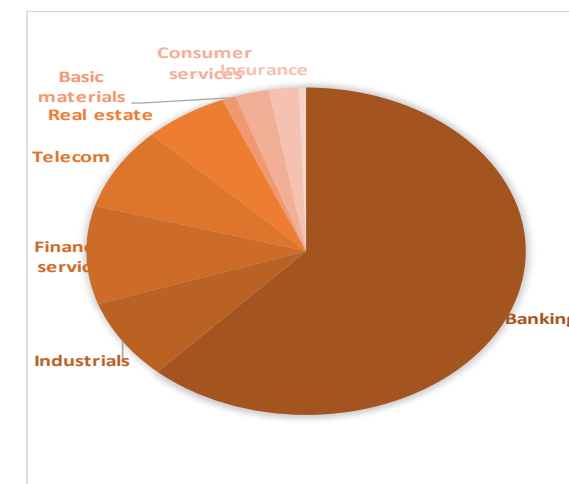
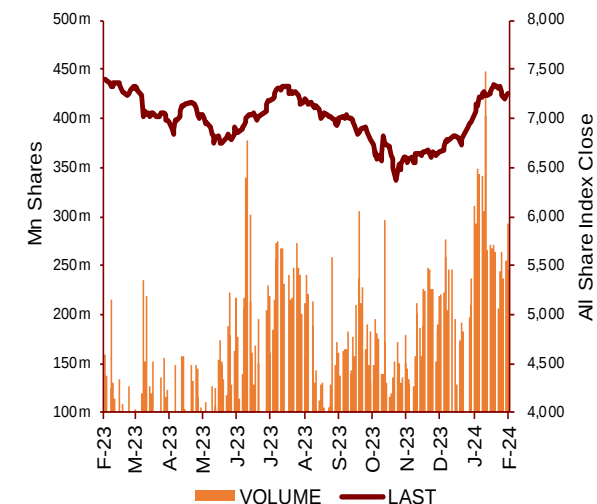
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.795	26.05	2.19%
International Financial Advisors	0.443	7.57	1.14%
Mabane Co.	0.808	4.26	3.06%
National Bank of Kuwait	0.977	3.73	0.51%
Agility Public Warehousing	0.616	3.10	2.16%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	70	47	32
Premier Index	18	6	1
Main Index	52	41	31
NIC 50 Index	31	15	4

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
UniCap Investment and Fina	0.103	805,212	-8.85%
Dalqan Real Estate	0.150	91,612	-5.66%
Kuwait Investment	0.195	1,647,258	-5.34%
Injazzat Real Estate Develop	0.098	10,063	-4.95%
Arabi Group Holdings	0.544	618,937	-4.56%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.795	33.01	2.19%
International Financial Advise	0.443	16.97	1.14%
Future Kid Entertainment and	0.130	13.85	10.17%
Kuwait Real Estate	0.240	12.69	-0.83%
Arzan Financial Group for Fir	0.223	11.88	-0.45%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,784.98	22.980	1.30%	7.0%	1,857.5	1,528.9	26.390	1.21	18.82	2.79
Industrials	1,021.20	15.590	1.55%	10.8%	1,042.6	853.7	3.395	1.00	17.12	2.84
Financial services	1,347.31	-8.530	-0.63%	11.8%	1,365.7	1,139.0	4.151	1.15	38.50	2.04
Telecom	1,140.70	8.010	0.71%	2.5%	1,229.7	1,011.3	3.475	1.23	11.79	3.49
Real estate	1,251.21	16.310	1.32%	1.8%	1,263.7	1,071.7	2.633	0.70	24.47	1.47
Basic materials	751.70	5.200	0.70%	0.1%	980.0	732.4	0.423	1.54	9.57	11.12
Consumer services	692.52	-11.660	-1.66%	6.9%	709.0	437.7	1.065	2.48	14.47	2.50
Insurance	2,328.50	19.810	0.86%	0.7%	2,442.9	1,566.0	0.928	1.27	14.67	4.42
Health care	479.42	0.000	0.00%	-0.6%	487.2	397.7	0.238	-0.25	12.86	1.68
Energy	1,037.26	7.120	0.69%	8.5%	1,111.6	893.6	0.210	0.83	12.96	2.11
Utilities	434.21	2.630	0.61%	-5.2%	547.4	429.0	0.182	1.38	12.78	7.32
Consumer goods	1,575.20	37.010	2.41%	-4.1%	1,760.6	1,394.3	0.209	1.25	14.82	0.98
Technology	2,080.65	-29.100	-1.38%	264.8%	2,160.7	524.5	0.029	2.42	NM	-
	7,333.72	77.56	1.07%	7.6%	7,415.9	6,357.1	43.33	1.63	22.40	3.27



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Sunday, February 11, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.977	0.005	0.51%	1.79	14.38	3.48	7,748	0%	9%	3.73	3.81	12.9%	1.6%	1.069	0.838	22.42%
Kuwait Finance House	0.795	0.017	2.19%	1.99	20.67	2.16	11,577	3%	10%	26.05	33.01	9.6%	1.8%	0.805	0.659	33.50%
Mobile Telecommunications	0.521	0.006	1.17%	1.81	10.42	6.80	2,254	-1%	3%	0.85	1.64	17.7%	5.7%	0.572	0.451	6.52%
Boubyan Bank	0.627	0.003	0.48%	2.47	33.42	0.91	2,484	2%	4%	1.14	1.83	7.6%	1.0%	0.739	0.563	7.19%
Agility Public Warehousing	0.616	0.013	2.16%	0.88	18.68	0.00	1,572	6%	21%	3.10	5.06	5.3%	3.2%	0.663	0.498	4.55%
Mabane Co.	0.808	0.024	3.06%	1.71	16.36	1.68	1,063	5%	-4%	4.26	5.32	10.9%	5.2%	0.894	0.680	3.08%
Gulf Bank	0.293	-0.001	-0.34%	1.34	14.18	3.22	1,061	1%	4%	1.02	3.50	9.7%	1.0%	0.302	0.235	3.07%
Burgan Bank	0.193	0.004	2.12%	0.73	20.13	4.03	665	1%	12%	0.82	4.31	3.6%	0.6%	0.229	0.157	1.92%
Human Soft Holding	3.386	0.066	1.99%	3.75	10.06	11.47	433	-1%	0%	0.19	0.06	36.4%	26.9%	3.845	2.972	1.25%
Warba Bank	0.190	0.000	0.00%	1.03	26.28	1.53	391	1%	2%	0.45	2.35	4.0%	0.4%	0.233	0.165	1.13%
Boubyan Petrochemical	0.585	0.005	0.86%	1.22	12.62	10.34	312	-2%	0%	0.49	0.84	9.4%	5.3%	0.856	0.571	0.90%
Kuwait Projects Company Holding	0.109	0.002	1.87%	0.63	27.32	0.00	496	0%	4%	0.85	7.86	1.9%	0.3%	0.142	0.102	1.43%
Al Ahli Bank of Kuwait	0.268	0.002	0.75%	1.05	16.95	2.79	632	6%	15%	0.69	2.59	5.1%	0.6%	0.332	0.208	1.83%
National Industries Group Holding	0.229	0.002	0.88%	1.08	20.95	2.10	517	-4%	12%	1.44	6.31	5.3%	3.1%	0.243	0.176	1.50%
Boursa Kuwait Securities Co	2.002	0.002	0.10%	6.59	25.91	4.25	402	-1%	16%	0.43	0.22	25.1%	18.9%	2.190	1.641	1.16%
Kuwait International Bank	0.159	0.001	0.63%	0.60	16.55	2.31	244	-2%	6%	0.48	3.02	3.0%	0.5%	0.188	0.141	0.70%
Jazeera Airways	1.042	0.021	2.06%	6.86	18.21	2.74	229	-8%	-25%	0.87	0.84	35.6%	4.6%	2.200	0.955	0.66%
Alafco Aviation Lease and Finance	0.210	-0.003	-1.41%	0.91	NM	0.00	200	3%	17%	0.45	2.11	-0.5%	-0.1%	0.215	0.162	0.58%
Mezzan Holding	0.604	-0.010	-1.63%	1.75	14.82	1.95	187	-2%	5%	0.37	0.60	12.4%	5.1%	0.620	0.360	0.54%
Gulf Cable and Electrical Industries Group	1.502	0.004	0.27%	1.39	15.77	4.01	312	4%	15%	0.43	0.28	9.0%	NM	1.540	0.999	0.90%
National Investments	0.288	-0.008	-2.70%	1.33	93.20	9.46	230	6%	21%	0.80	2.73	1.3%	0.8%	0.308	0.182	0.66%
Alimti az Investment Group	0.056	0.000	0.54%	0.38	NM	0.00	57	0%	-1%	0.02	0.35	-6.2%	-3.9%	0.073	0.052	0.17%
Kuwait Real Estate	0.240	-0.002	-0.83%	1.61	19.42	1.20	224	0%	17%	3.10	12.69	8.7%	3.3%	0.261	0.101	0.65%
Integrated Holding	0.526	-0.005	-0.94%	2.15	36.96	2.82	133	-2%	3%	0.19	0.36	5.8%	3.7%	0.555	0.345	0.39%
Kuwait Telecommunications	0.594	0.004	0.68%	2.51	17.81	5.08	593	1%	6%	0.33	0.56	14.3%	7.8%	0.635	0.520	1.72%
Salhia Real Estate	0.446	0.005	1.13%	1.39	16.62	3.24	244	2%	4%	0.81	1.81	8.7%	3.5%	0.550	0.383	0.71%
ALI ALGanim	1.100	0.015	1.38%	8.30	11.61	6.36	301	-6%	4%	0.45	0.41	40.0%	15.7%	1.287	0.855	0.87%
Kuwait Investment	0.195	-0.011	-5.34%	5.20	11.39	2.43	102	3%	54%	1.65	8.13	8.2%	4.9%	0.227	0.110	0.30%
Arzan Financial Group for Financing and Investmei	0.223	-0.001	-0.45%	5.84	33.04	1.75	182	-1%	6%	2.67	11.88	4.6%	3.6%	0.249	0.099	0.53%
Aayan Leasing and Investment	0.172	-0.003	-1.71%	5.48	8.78	4.29	114	-9%	-1%	1.10	6.35	14.0%	9.4%	0.191	0.121	0.33%
Commercial Real Estate	0.107	0.000	0.00%	4.96	21.40	2.72	189	1%	5%	0.48	4.50	3.1%	1.8%	0.111	0.092	0.55%
Heavy Engineering Industries and Shipbuilding	0.847	0.003	0.36%	6.45	23.67	2.37	153	0%	3%	0.47	0.56	9.3%	3.7%	0.890	0.566	0.44%
GFH Financial Group	0.081	0.001	0.75%	5.21	8.68	6.09	278	0%	6%	0.30	3.77	10.6%	1.1%	0.095	0.069	0.80%
Total		96.52	1.21%	1.83	21.97	3.56	34,564	1.2%	7.8%	53.80	101.65					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.977	0.005	0.51%	1.79	14.4	3.48	7,748	-0.3%	9.3%	12.9%	1.6%
Kuwait Finance House	0.795	0.017	2.19%	1.99	20.7	2.16	11,577	2.7%	9.5%	9.6%	1.8%
Mobile Telecommunications	0.521	0.006	1.17%	1.81	10.4	6.80	2,254	-1.0%	2.8%	17.7%	5.7%
Boubyan Bank	0.627	0.003	0.48%	2.47	33.4	0.91	2,484	2.1%	4.5%	7.6%	1.0%
Agility Public Warehousing	0.616	0.013	2.16%	0.88	18.7	0.00	1,572	6.2%	21.0%	5.3%	3.2%
Mabanee Co.	0.808	0.024	3.06%	1.71	16.4	1.68	1,063	4.9%	-4.2%	10.9%	5.2%
Gulf Bank	0.293	-0.001	-0.34%	1.34	14.2	3.22	1,061	0.7%	4.3%	9.7%	1.0%
Burgan Bank	0.193	0.004	2.12%	0.73	20.1	4.03	665	0.5%	12.2%	3.6%	0.6%
Human Soft Holding	3.386	0.066	1.99%	3.75	10.1	11.47	433	-1.4%	-0.4%	36.4%	26.9%
Warba Bank	0.190	0.000	0.00%	1.03	26.3	1.53	391	0.5%	2.2%	4.0%	0.4%
Boubyan Petrochemical	0.585	0.005	0.86%	1.22	12.6	10.34	312	-1.8%	0.0%	9.4%	5.3%
Kuwait Projects Company Holding	0.109	0.002	1.87%	0.63	27.3	0.00	496	0.0%	3.8%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.165	0.001	0.61%	1.38	12.8	7.32	182	-2.9%	-4.6%	11.3%	3.0%
National Industries Group Holding	0.229	0.002	0.88%	1.08	21.0	2.10	517	-3.8%	12.3%	5.3%	3.1%
Boursa Kuwait Securities Co	2.002	0.002	0.10%	6.59	25.9	4.25	402	-1.4%	16.1%	25.1%	18.9%
Kuwait International Bank	0.159	0.001	0.63%	0.60	16.5	2.31	244	-1.9%	6.0%	3.0%	0.5%
Jazeera Airways	1.042	0.021	2.06%	6.86	18.2	2.74	229	-7.8%	-25.0%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.210	-0.003	-1.41%	0.91	NM	0.00	200	3.4%	16.7%	-0.5%	-0.1%
Mezzan Holding	0.604	-0.010	-1.63%	1.75	14.8	1.95	187	-1.8%	5.0%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.502	0.004	0.27%	1.39	15.8	4.01	312	4.3%	14.7%	9.0%	6.9%
National Investments	0.288	-0.008	-2.70%	1.33	93.2	9.46	230	6.3%	20.5%	1.3%	0.8%
Alimtiarz Investment Group	0.056	0.000	0.54%	0.38	NM	0.00	57	-0.2%	-1.4%	-6.2%	-3.9%
Kuwait Real Estate	0.240	-0.002	-0.83%	1.61	19.4	1.20	224	0.0%	17.1%	8.7%	3.3%
Integrated Holding	0.526	-0.005	-0.94%	2.15	37.0	2.82	133	-1.7%	3.1%	5.8%	3.7%
Kuwait Telecommunications	0.594	0.004	0.68%	2.51	17.8	5.08	593	0.7%	5.5%	14.3%	7.8%
Salhia Real Estate	0.446	0.005	1.13%	1.39	16.6	3.24	244	1.6%	4.0%	8.7%	3.5%
ALI ALGanim	1.100	0.015	1.38%	4.00	11.6	6.36	301	-6.1%	4.2%	40.0%	15.7%
Kuwait Investment	0.195	-0.011	-5.34%	0.90	11.4	2.43	102	2.6%	53.5%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.223	-0.001	-0.45%	1.54	33.0	1.75	182	-1.3%	6.2%	4.6%	3.6%
Aayan Leasing and Investment	0.172	-0.003	-1.71%	1.18	8.8	4.29	114	-9.5%	-1.1%	14.0%	9.4%
Commercial Real Estate	0.107	0.000	0.00%	0.66	21.4	2.72	189	0.9%	4.9%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.847	0.003	0.36%	2.15	23.7	2.37	153	-0.1%	3.3%	9.3%	3.7%
GFH Financial Group	0.081	0.001	0.75%	0.91	8.7	6.09	278	-0.1%	5.6%	10.6%	1.1%
Total		96.52	1.21%	1.83	21.97	3.56	32,974	1.2%	7.8%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,058	96.52	1.21%	7,658	7,643	54	32,974	1.2%	7.7%	8,263	6,900

Top 5 Performrs (Today`s Price Change)

Mabane Co.	0.808	0.024	3.06%	0.808	0.814	55	1,063	4.9%	-4.2%	0.894	0.680
Kuwait Finance House	0.795	0.017	2.19%	0.744	0.737	65	11,577	2.7%	9.5%	0.805	0.659
Agility Public Warehousing	0.616	0.013	2.16%	0.542	0.577	84	1,572	6.2%	21.0%	0.663	0.498
Burgan Bank	0.193	0.004	2.12%	0.180	0.189	70	665	0.5%	12.2%	0.229	0.157
Jazeera Airways	1.042	0.021	2.06%	1.291	1.595	12	229	-7.8%	-25.0%	2.200	0.955

Middel Performrs (Today`s Price Change)

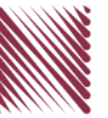
Human Soft Holding	3.386	0.066	1.99%	3.295	3.333	41	433	-1.4%	-0.4%	3.845	2.972
Kuwait Projects Company Holding	0.109	0.002	1.87%	0.110	0.119	55	496	0.0%	3.8%	0.142	0.102
Mobile Telecommunications	0.521	0.006	1.17%	0.508	0.510	49	2,254	-1.0%	2.8%	0.572	0.451
National Industries Group Holding	0.229	0.002	0.88%	0.212	0.207	50	517	-3.8%	12.3%	0.243	0.176
Boubyan Petrochemical	0.585	0.005	0.86%	0.607	0.694	30	312	-1.8%	0.0%	0.856	0.571
Kuwait International Bank	0.159	0.001	0.63%	0.155	0.160	36	244	-1.9%	6.0%	0.188	0.141
Alimtiarz Investment Group	0.056	0.000	0.54%	0.060	0.062	36	57	-0.2%	-1.4%	0.073	0.052
National Bank of Kuwait	0.977	0.005	0.51%	0.100	0.100	53	7,748	-0.3%	9.3%	1.210	0.996
Boubyan Bank	0.627	0.003	0.48%	0.611	0.616	48	2,484	2.1%	4.5%	0.739	0.563
Boursa Kuwait Securities Co	2.002	0.002	0.10%	1.867	1.845	39	402	-1.4%	16.1%	2.190	1.641
Warba Bank	0.190	0.000	0.00%	0.186	0.197	53	391	0.5%	2.2%	0.233	0.165
Gulf Bank	0.293	-0.001	-0.34%	0.278	0.263	63	1,061	0.7%	4.3%	0.302	0.235

Bottom 5 Performrs (Today`s Price Change)

Kuwait Real Estate	0.240	-0.002	-0.83%	0.214	0.159	48	224	0.0%	17.1%	0.261	0.101
Integrated Holding	0.526	-0.005	-0.94%	0.508	0.440	51	133	-1.7%	3.1%	0.555	0.345
Alafco Aviation Lease and Finance	0.210	-0.003	-1.41%	0.192	0.184	52	200	3.4%	16.7%	0.215	0.162
Mezzan Holding	0.604	-0.010	-1.63%	0.567	0.507	62	187	-1.8%	5.0%	0.620	0.360
National Investments	0.288	-0.008	-2.70%	0.255	0.230	51	230	6.3%	20.5%	0.308	0.182

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.977	0.005	0.51%	1.79	14.38	3.48	7,748	-0.3%	9.3%	3.73	3.81	12.9%	1.6%	1.069	0.838	17.89%
Kuwait Finance House	0.795	0.017	2.19%	1.99	20.67	2.16	11,577	2.7%	9.5%	26.05	33.01	9.6%	1.8%	0.805	0.659	26.73%
Boubyan Bank	0.627	0.003	0.48%	2.47	33.42	0.91	2,484	2.1%	4.5%	1.14	1.83	7.6%	1.0%	0.739	0.563	5.74%
Commercial Bank of Kuwait	0.510	0.007	1.39%	1.41	7.34	4.87	938	1.0%	-1.9%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.17%
Gulf Bank	0.293	-0.001	-0.34%	1.34	14.18	3.22	1,061	0.7%	4.3%	1.02	3.50	9.7%	1.0%	0.302	0.235	2.45%
Burgan Bank	0.193	0.004	2.12%	0.73	20.13	4.03	665	0.5%	12.2%	0.82	4.31	3.6%	0.6%	0.229	0.157	1.54%
Ahli United Bank	0.288	0.005	1.77%	0.95	18.34	2.83	649	0.3%	9.9%	0.07	0.25	5.2%	0.9%	0.291	0.240	1.50%
Warba Bank	0.190	0.000	0.00%	1.03	26.28	1.53	391	0.5%	2.2%	0.45	2.35	4.0%	0.4%	0.233	0.165	0.90%
Al Ahli Bank of Kuwait	0.268	0.002	0.75%	1.05	16.95	2.79	632	6.3%	15.0%	0.69	2.59	5.1%	0.6%	0.332	0.208	1.46%
Kuwait International Bank	0.159	0.001	0.63%	0.60	16.55	2.31	244	-1.9%	6.0%	0.48	3.02	3.0%	0.5%	0.188	0.141	0.56%
Total Banking Sector - 10 Companies							26,390			34.46	54.67					60.93%

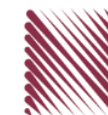
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.585	0.005	0.86%	1.22	12.62	10.34	312	-1.85%	0.00%	0.49	0.84	9.4%	5.3%	0.856	0.571	0.72%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	0.00%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.18%
Kuwait Foundry	0.522	0.004	0.77%	2.60	5.65	20.73	34	2.35%	26.39%	0.02	0.04	39.3%	37.6%	0.548	0.239	0.08%
Total Basic Materials - 3 Companies							423			0.51	0.88					0.98%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.604	-0.010	-1.63%	1.75	14.82	1.95	187	-1.8%	5.0%	0.37	0.60	12.4%	5.1%	0.620	0.360	0.43%
Livestock Transport and Trading	0.104	-0.002	-1.89%	0.74	NM	0.00	22	-1.9%	6.1%	0.01	0.06	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							209			0.37	0.65					0.48%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.042	0.021	2.06%	6.86	18.21	2.74	229	-7.8%	-25.0%	0.87	0.84	35.6%	4.6%	2.200	0.955	0.53%
Kuwait National Cinema	1.198	0.000	0.00%	1.34	12.71	5.01	111	2.8%	0.1%	0.00	0.00	10.9%	4.4%	1.258	0.940	0.26%
Oula Fuel Marketing	0.140	0.001	0.72%	0.85	13.66	3.60	57	-4.8%	1.4%	0.01	0.05	6.4%	3.2%	0.180	0.121	0.13%
Al Soor Fuel Marketing	0.140	0.002	1.45%	0.79	14.03	3.62	57	-5.4%	2.2%	0.00	0.03	5.9%	4.2%	0.168	0.120	0.13%
Sultan Center Food Products	0.101	-0.001	-0.98%	0.49	NM	0.00	28	-2.9%	12.2%	0.02	0.18	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.916	0.042	4.81%	10.75	15.63	0.00	168	23.1%	14.5%	0.84	0.93	97.2%	5.3%	1.008	0.058	0.39%
Kuwait Resorts	0.079	0.002	2.60%	0.51	16.95	3.78	15	-1.2%	11.6%	0.01	0.07	3.0%	2.7%	0.083	0.065	0.04%
Future Kid Entertainment and Real Estate	0.130	0.012	10.17%	0.96	10.42	5.08	14	16.1%	35.4%	1.73	13.85	9.8%	5.1%	0.131	0.089	0.03%
Al Eid Food	0.194	0.000	0.00%	1.50	12.77	2.34	59	-1.0%	8.4%	0.02	0.10	12.2%	9.6%	0.225	0.163	0.14%
Kuwait Hotels	0.207	0.000	0.00%	2.09	12.55	0.00	12	0.0%	21.1%	0.00	0.00	18.1%	12.2%	0.228	0.115	0.03%
Palms Agro Production	0.202	0.113	126.97%	1.92	33.78	0.00	11	194.9%	149.4%	0.44	2.56	5.8%	4.7%	0.235	0.062	0.02%
ALI ALGanim	1.100	0.015	1.38%	4.00	11.61	6.36	301	-6.1%	nm	0.45	0.41	40.0%	15.7%	1.287	0.855	0.70%
Total Consumer Services - 13 Companies							1,065			4.39	19.02					2.46%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.256	-0.010	-3.76%	2.07	5.22	12.66	288	-3.0%	0.8%	0.00	0.02	31.5%	10.7%	0.374	0.237	0.67%
Kuwait Projects Company Holding	0.109	0.002	1.87%	0.63	27.32	0.00	496	0.0%	3.8%	0.85	7.86	1.9%	0.3%	0.142	0.102	1.14%
National Industries Group Holding	0.229	0.002	0.88%	1.08	20.95	2.10	517	-3.8%	12.3%	1.44	6.31	5.3%	3.1%	0.243	0.176	1.19%
Boursa Kuwait Securities Co	2.002	0.002	0.10%	6.59	25.91	4.25	402	-1.4%	16.1%	0.43	0.22	25.1%	18.9%	2.190	1.641	0.93%
GFH Financial Group	0.081	0.001	0.75%	0.91	8.68	6.09	278	-0.1%	5.6%	0.30	3.77	10.6%	1.1%	0.095	0.069	0.64%
National Investments	0.288	-0.008	-2.70%	1.33	93.20	9.46	230	6.3%	20.5%	0.80	2.73	1.3%	0.8%	0.308	0.182	0.53%
Tamdeen Investment	0.520	0.000	0.00%	0.53	11.57	2.31	174	0.0%	22.4%	0.00	0.00	4.7%	4.2%	0.605	0.424	0.40%
Alimtiq Investment Group	0.056	0.000	0.54%	0.38	NM	0.00	57	-0.2%	-1.4%	0.02	0.35	-6.2%	-3.9%	0.073	0.052	0.13%
Commercial Facilities	0.189	0.005	2.72%	0.60	11.31	8.70	96	12.5%	18.9%	0.05	0.27	5.3%	3.0%	0.199	0.149	0.22%
Aayan Leasing and Investment	0.172	-0.003	-1.71%	1.18	8.78	4.29	114	-9.5%	-1.1%	1.10	6.35	14.0%	9.4%	0.191	0.121	0.26%
Kuwait Investment	0.195	-0.011	-5.34%	0.90	11.39	2.43	102	2.6%	53.5%	1.65	8.13	8.2%	4.9%	0.227	0.110	0.24%
Noor Financial Investment	0.236	-0.004	-1.67%	1.23	3.56	2.08	120	-0.4%	4.4%	0.10	0.43	37.7%	28.3%	0.260	0.141	0.28%
Arzan Financial Group for Financing and Investment	0.223	-0.001	-0.45%	1.54	33.04	1.75	182	-1.3%	6.2%	2.67	11.88	4.6%	3.6%	0.249	0.099	0.42%
Kuwait Financial Centre	0.131	-0.005	-3.68%	0.64	21.58	3.68	66	3.1%	29.7%	0.08	0.63	3.0%	3.3%	0.139	0.090	0.15%
Gulf Investment House	0.375	-0.010	-2.60%	3.46	66	0.00	152	-2.1%	13.6%	0.04	0.11	5.4%	5.7%	0.436	0.309	0.35%
Arabi Group Holdings	0.544	-0.026	-4.56%	4.17	NM	0.00	188	-5.7%	6.0%	0.62	1.12	-20.4%	-2.4%	0.607	0.207	0.43%
Kuwait and Middle East Financial Investment	0.093	0.000	0.00%	0.90	NM	0.00	20	5.7%	14.8%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.05%
Privatization Holding	0.037	-0.001	-1.84%	0.36	NM	0.00	23	-2.1%	29.0%	0.04	0.95	-8.6%	-5.4%	0.039	0.022	0.05%
Asiya Capital Investments	0.047	-0.001	-1.88%	0.57	NM	0.00	38	-1.1%	8.0%	0.07	1.42	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.098	0.000	0.00%	0.69	12.10	5.11	36	0.0%	3.2%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.054	0.000	0.37%	0.55	NM	0.00	22	-4.1%	0.4%	0.03	0.52	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.099	0.000	0.00%	0.59	116.35	10.11	34	1.9%	15.0%	0.06	0.66	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.043	0.001	1.67%	0.81	NM	0.00	19	-7.0%	16.3%	0.05	1.24	-67.8%	-31.5%	0.064	0.027	0.04%
Inovest BSC Public	0.085	-0.002	-2.74%	0.00	NM	0.00	25	-3.4%	-1.0%	0.00	0.04	0.9%	0.7%	0.096	0.062	0.06%
Coast Investment and Development	0.070	-0.001	-1.13%	0.70	20.71	7.04	33	-2.2%	3.4%	0.13	1.77	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.082	0.000	0.00%	0.77	146.43	0.00	17	-1.2%	2.5%	0.00	0.00	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.043	0.000	0.47%	0.69	NM	0.00	9	0.7%	8.1%	0.01	0.30	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.065	-0.003	-4.12%	0.62	12.15	4.42	17	6.2%	14.6%	0.05	0.81	5.1%	3.6%	0.072	0.048	0.04%
Manazel Holding	0.030	-0.001	-3.18%	0.92	253.33	0.00	13	-11.4%	9.7%	0.12	3.86	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.070	0.002	2.79%	0.54	NM	0.00	22	4.8%	4.2%	0.00	0.05	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.109	-0.002	-1.80%	0.66	9.59	4.46	25	0.0%	0.9%	0.28	2.53	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.086	0.000	0.00%	0.82	18.66	6.98	11	-9.5%	-4.4%	0.00	0.00	3.7%	2.9%	0.106	0.078	0.03%
UniCap Investment and Finance	0.103	-0.010	-8.85%	1.23	NM	0.00	25	12.3%	15.2%	0.81	7.19	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.069	0.000	0.00%	0.62	12.55	0.00	13	7.7%	8.8%	0.00	0.00	5.1%	4.9%	0.069	0.048	0.03%
Gulf North Africa Holding	0.273	-0.002	-0.73%	1.72	59.40	0.00	20	-1.4%	5.4%	0.33	1.22	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.443	0.005	1.14%	1.77	8.26	0.00	110	9.9%	44.3%	7.57	16.97	26.4%	13.2%	0.453	0.079	0.25%
Credit Rating and Collection	0.028	0.001	1.85%	0.91	17.52	0.00	5	-1.4%	31.0%	0.00	0.02	5.3%	5.2%	0.035	0.014	0.01%
Ektitab Holding	0.019	0.000	0.53%	0.65	NM	0.00	6	-2.6%	10.5%	0.00	0.03	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.033	0.001	2.20%	0.54	1.19	0.00	6	-9.5%	-4.4%	0.00	0.01	33.1%	27.3%	0.044	0.024	0.01%
Warba Capital Holding	0.161	-0.007	-4.17%	1.54	NM	0.00	5	11.8%	53.3%	0.09	0.57	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.117	0.002	1.74%	1.23	43.33	0.00	35	0.9%	10.4%	0.16	1.42	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.430	0.010	2.38%	2.40	31.99	0.00	39	-7.5%	59.3%	0.00	0.01	8.5%	4.4%	0.575	0.134	0.09%
AL Safat Investment	0.097	-0.001	-1.02%	1.20	22.53	0.00	37	-0.3%	1.5%	0.12	1.18	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.108	0.044	68.75%	2.25	NM	0.00	4	84.9%	91.2%	0.04	0.32	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,130			20.12	93.24					9.53%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	0.0%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.460	0.000	0.00%	0.98	13.58	4.35	69	-2.1%	-1.9%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.16%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								238			0.00	0.00					0.55%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.616	0.013	2.16%	0.88	18.68	0.00	1,572	6.2%	21.0%	3.10	5.06	5.3%	3.2%	0.663	0.498	3.63%
HUMN.KW	Human Soft Holding	3.386	0.066	1.99%	3.75	10.06	11.47	433	-1.4%	-0.4%	0.19	0.06	36.4%	26.9%	3.845	2.972	1.00%
ALAF.KW	Alafco Aviation Lease and Finance	0.210	-0.003	-1.41%	0.91	NM	0.00	200	3.4%	16.7%	0.45	2.11	-0.5%	-0.1%	0.215	0.162	0.46%
KCEM.KW	Kuwait Cement	0.147	0.001	0.68%	0.56	30.63	3.42	105	6.5%	9.7%	0.27	1.80	1.8%	1.2%	0.215	0.123	0.24%
CABL.KW	Gulf Cable and Electrical Industries Group	1.502	0.004	0.27%	1.39	15.77	4.01	312	4.3%	14.7%	0.43	0.28	9.0%	6.9%	1.540	0.999	0.72%
INTG.KW	Integrated Holding	0.526	-0.005	-0.94%	2.15	36.96	2.82	133	-1.7%	3.1%	0.19	0.36	5.8%	3.7%	0.555	0.345	0.31%
PCEM.KW	Kuwait Portland Cement	0.886	0.008	0.91%	1.20	14.98	7.97	89	2.1%	5.5%	0.03	0.04	8.1%	5.9%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.180	0.026	16.88%	0.64	25.71	0.00	68	14.6%	0.6%	0.07	0.42	2.5%	1.3%	0.268	0.145	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.847	0.003	0.36%	2.15	23.67	2.37	153	-0.1%	3.3%	0.47	0.56	9.3%	3.7%	0.890	0.566	0.35%
NIBM.KW	National Industries	0.160	0.000	0.00%	0.67	12.74	6.25	58	1.9%	1.9%	0.00	0.00	5.2%	3.7%	0.195	0.152	0.13%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.084	0.078	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.277	0.004	1.47%	1.02	11.70	7.33	33	3.4%	18.4%	0.04	0.16	9.0%	5.6%	0.315	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.430	0.007	1.65%	1.39	7.49	7.09	74	-1.4%	-4.9%	0.37	0.87	19.4%	4.9%	0.459	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.056	-0.002	-4.14%	0.42	NM	0.00	15	-8.7%	5.9%	0.04	0.73	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.182	0.002	1.11%	0.97	12.65	6.67	18	1.1%	15.2%	0.00	0.01	7.7%	6.1%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.053	0.004	8.57%	0.44	NM	0.00	12	5.3%	36.4%	0.03	0.60	-3.0%	-1.0%	0.058	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.081	-0.001	-1.59%	0.66	10.79	6.10	13	-0.7%	-1.5%	0.01	0.12	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.111	-0.001	-0.89%	0.59	9.66	5.95	19	0.9%	7.8%	0.08	0.75	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.015	0.007	0.00%
MRCK.KW	Metal and Recycling	0.091	0.000	0.00%	1.07	12.87	0.00	8	5.1%	9.6%	0.00	0.00	8.7%	3.6%	0.102	0.040	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.342	-0.001	-0.29%	1.04	9.25	5.25	51	-0.3%	5.6%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,395			5.79	14.04					7.84%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

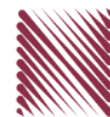


	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.889	0.019	1.02%	1.85	14.69	2.89	536	1.3%	0.5%	0.05	0.03	12.9%	3.7%	1.900	0.965	1.24%
AINS.KW	Al Ahleia Insurance	0.593	0.013	2.24%	0.96	6.54	6.90	129	-8.1%	-2.8%	0.05	0.08	14.7%	5.5%	0.720	0.510	0.30%
KINS.KW	Kuwait Insurance	0.500	0.000	0.00%	0.66	2.31	8.00	92	1.0%	6.4%	0.06	0.12	NULL	NULL	0.577	0.415	0.21%
KWRE.KW	Kuwait Reinsurance	0.343	0.000	0.00%	1.17	9.16	1.60	89	-9.5%	-10.9%	0.00	0.00	13.5%	5.6%	0.400	0.266	0.21%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.108	0.002	1.89%	0.81	5.49	5.35	26	-1.8%	7.2%	0.24	2.18	13.9%	5.1%	0.124	0.083	0.06%
FTIK.KW	First Takaful Insurance	0.232	-0.010	-4.13%	2.72	NM	0.00	25	0.4%	300.0%	0.11	0.49	-2.2%	-1.5%	0.474	0.038	0.06%
WETH.KW	Wethaq Takaful Insurance	0.028	0.003	9.84%	0.76	54.71	0.00	3	6.9%	16.3%	0.06	2.40	1.4%	1.3%	0.035	0.019	0.01%
Total Insurance - 8 Companies								928			0.57	5.29					2.14%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.760	0.000	0.00%	1.68	9.40	6.58	74	-1.3%	-5.4%	0.00	0.00	18.5%	14.7%	0.850	0.690	0.17%
IPGK.KW	Independent Petroleum Group	0.493	-0.001	-0.20%	0.85	11.40	6.07	89	2.1%	17.4%	0.01	0.01	7.6%	1.7%	0.545	0.374	0.21%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.110	0.001	0.92%	0.38	9.38	0.00	29	1.9%	23.7%	0.06	0.53	4.2%	1.5%	0.130	0.087	0.07%
ENER.KW	Energy House Holding	0.104	0.031	42.47%	1.05	21.67	0.00	5	38.1%	65.1%	0.02	0.25	1.7%	1.9%	0.106	0.047	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.012	0.01%
SENE.KW	Senergy Holding	0.037	0.000	-1.07%	0.81	NM	0.00	7	1.4%	21.3%	0.01	0.18	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								210			0.10	0.98					0.48%

DAILY MARKET COVERAGE REPORT

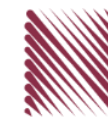
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.808	0.024	3.06%	1.71	16.36	1.68	1,063	4.9%	-4.2%	4.26	5.32	10.9%	5.2%	0.894	0.680	2.46%
SREK.KW	Salhia Real Estate	0.446	0.005	1.13%	1.39	16.62	3.24	244	1.6%	4.0%	0.81	1.81	8.7%	3.5%	0.550	0.383	0.56%
TIJK.KW	Commercial Real Estate	0.107	0.000	0.00%	0.66	21.40	2.72	189	0.9%	4.9%	0.48	4.50	3.1%	1.8%	0.111	0.092	0.44%
NREK.KW	National Real Estate	0.085	0.001	1.44%	0.41	30.95	0.00	159	5.5%	27.8%	0.43	5.09	1.4%	1.0%	0.097	0.064	0.37%
TAMK.KW	Tamdeen Real Estate	0.393	-0.001	-0.25%	0.68	9.99	3.05	158	0.8%	9.5%	0.01	0.03	7.0%	4.0%	0.405	0.325	0.36%
KREK.KW	Kuwait Real Estate	0.240	-0.002	-0.83%	1.61	19.42	1.20	224	0.0%	17.1%	3.10	12.69	8.7%	3.3%	0.261	0.101	0.52%
UREK.KW	United Real Estate	0.049	0.001	1.44%	0.34	NM	0.00	64	-5.2%	6.5%	0.01	0.22	0.0%	0.1%	0.065	0.043	0.15%
FIRST.KW	First Dubai for Real Estate Development	0.039	0.000	0.00%	0.39	NM	0.00	29	-1.3%	5.7%	0.00	0.00	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.080	-0.001	-1.23%	0.81	NM	0.00	37	-2.4%	9.3%	0.02	0.24	-66.9%	-18.3%	0.085	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.263	0.002	0.77%	0.39	11.84	1.82	53	0.4%	3.5%	0.00	0.00	3.3%	2.6%	0.284	0.230	0.12%
INJA.KW	Injazzat Real Estate Development	0.098	-0.005	-4.95%	0.57	11.54	4.85	33	0.9%	12.5%	0.01	0.10	5.0%	2.7%	0.105	0.076	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.151	0.001	0.67%	2.10	4.02	0.00	49	-1.3%	-1.3%	0.11	0.76	71.5%	13.8%	0.166	0.048	0.11%
AYRE.KW	Aayan Real Estate	0.078	0.000	0.51%	0.53	7.60	6.41	33	-0.8%	9.0%	0.03	0.42	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.077	-0.001	-1.28%	0.27	NM	0.00	20	6.9%	-3.4%	0.02	0.21	-4.4%	-1.4%	0.101	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.052	0.000	0.78%	0.56	23.21	0.00	23	-0.8%	2.4%	0.02	0.39	2.4%	NM	0.061	0.048	0.05%
ARKK.KW	Arkan Al Kuwait Real Estate	0.080	0.000	0.13%	0.59	75.47	0.00	20	-3.6%	0.8%	0.00	0.06	0.8%	0.6%	0.115	0.075	0.05%
KBTk.KW	Kuwait Business Town Real Estate	0.073	0.000	-0.55%	0.86	21.35	6.85	42	0.3%	-4.6%	0.13	1.70	4.1%	2.7%	0.080	0.051	0.10%
DALQ.KW	Dalqan Real Estate	0.150	-0.009	-5.66%	1.40	49.34	1.85	9	-14.8%	2.0%	0.09	0.58	2.8%	2.4%	0.218	0.131	0.02%
SHCK.KW	Sokouk Holding	0.050	0.002	3.72%	0.96	5.73	0.00	29	-4.2%	-2.5%	0.19	3.89	18.3%	9.3%	0.057	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.063	0.001	1.62%	0.57	17.72	6.46	23	1.8%	7.9%	0.00	0.00	3.2%	1.8%	0.063	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.075	-0.001	-1.31%	0.74	6.75	0.00	28	-3.3%	11.9%	0.14	1.88	11.4%	3.1%	0.086	0.035	0.06%
AQAR.KW	Aqar Real Estate Investments	0.062	-0.001	-0.81%	0.50	19.16	3.23	14	-0.8%	6.0%	0.08	1.27	2.6%	2.1%	0.064	0.044	0.03%
MASH.KW	Mashaer Holding	0.069	0.000	0.44%	0.76	5.14	0.00	12	2.4%	25.0%	0.02	0.35	15.3%	11.0%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	0.0%	0.0%	0.00	0.00	2.3%	1.9%	0.204	0.084	0.04%
OSOS.KW	Osos Holding Group	0.084	0.000	0.00%	0.74	10.26	9.54	9	-0.1%	11.9%	0.00	0.01	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.031	0.002	5.17%	1.01	NM	0.00	6	-12.4%	-10.3%	0.01	0.20	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.195	-0.001	-0.51%	1.81	27.54	0.00	20	6.0%	21.9%	0.18	0.93	7.7%	7.6%	0.290	0.087	0.05%
MENK.KW	Mena Real Estate	0.036	0.000	-0.83%	0.46	NM	0.00	5	26.1%	26.1%	0.08	2.17	-6.8%	-5.4%	0.039	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.028	0.000	-0.36%	0.45	71.54	0.00	3	-12.5%	7.7%	0.00	0.13	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.055	0.000	0.18%	0.30	55.56	0.00	8	2.4%	23.6%	0.00	0.05	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,633			10.24	45.01					6.08%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.286	-0.004	-1.38%	2.42	NM	0.00	29	3.2%	259.7%	1.66	5.68	-1.0%	-0.9%	0.298	0.072	0.07%
Total Technology - 1 Companies					2.42	NM	0.0%	29			1.66	5.68	-1.03%	-0.90%			0.07%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.521	0.006	1.17%	1.81	10.42	6.80	2,254	-1.0%	2.8%	0.85	1.64	17.7%	5.7%	0.572	0.451	5.20%
STC.KW	Kuwait Telecommunications	0.594	0.004	0.68%	2.51	17.81	5.08	593	0.7%	5.5%	0.33	0.56	14.3%	7.8%	0.635	0.520	1.37%
OORE.KW	National Mobile Telecommunications	1.251	-0.011	-0.87%	1.06	7.13	5.55	627	-17.6%	2.8%	0.92	0.72	15.6%	8.4%	1.558	0.957	1.45%
HAYK.KW	Hayat Communications	0.085	0.000	0.12%	0.79	NM	0.00	7	-0.6%	-0.5%	0.00	0.05	-18.1%	-7.3%	0.088	0.050	0.02%
Telecom - 4 Companies								3,482			2.11	2.98					8.04%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.165	0.001	0.61%	1.38	12.78	7.32	182	-2.9%	-4.6%	0.17	1.06	11.3%	3.0%	0.208	0.163	0.42%
Total Utilities - 1 Company								182			0.17	1.06					0.42%

Total Market 149 Companies					1.63	22.40	3.27	43,313			80.48	243.38					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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